



# ASAHI INDIA GLASS LIMITED

Registered Office : 203 - 208, Tribhuvan Complex, Ishwar Nagar, Mathura Road, New Delhi-110 065  
Corporate Office : 5<sup>th</sup> Floor, Tower-B, Global Business Park, Mehrauli - Gurgaon Road, Gurgaon - 122 002 (Haryana)

## UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND THE HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2013

AIS (Consolidated)						Sr. No.	Particulars	AIS (Standalone)					
Quarter Ended			Half Year Ended					Quarter Ended			Half Year Ended		
30.9.2013	30.6.2013	30.9.2012	30.9.2013	30.9.2012	31.03.2013			30.9.2013	30.6.2013	30.9.2012	30.9.2013	30.9.2012	31.03.2013
(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Audited)	(Audited)	(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Audited)	(Audited)		
<b>PART I</b>													
54325	50578	43753	104903	92740	194264	1	Income from operations	53457	49697	43020	103154	91315	191344
60	50	(165)	110	2	592		a. Net Sales / Income from operations (Net of Excise Duty)	21	2	(147)	23	2	415
<b>54385</b>	<b>50628</b>	<b>43588</b>	<b>105013</b>	<b>92742</b>	<b>194856</b>		b. Other Operating Income (Net)	<b>53478</b>	<b>49699</b>	<b>42873</b>	<b>103177</b>	<b>91317</b>	<b>191759</b>
17831	15603	15939	33434	33042	65551	2	<b>Total Income from operations (Net) (a + b)</b>	17731	15468	15779	33199	32816	64895
241	210	71	451	756	1343		Expenses	150	100	134	250	657	1123
(1166)	1847	(1727)	681	(3705)	(1612)		a. Cost of Raw Materials consumed	(1220)	1825	(1675)	605	(3610)	(1227)
4334	4310	3925	8644	7718	16334		b. Purchase of stock - in-trade	4012	3996	3613	8008	7126	15201
3782	3656	3907	7438	7606	15420		c. Change in inventories of finished goods, work-in-progress and stock in trade	3637	3511	3763	7148	7322	14857
11380	11006	11001	22386	22317	44408		d. Employee benefits Expenses	11314	10944	10947	22258	22207	44174
3476	2886	(1278)	6362	790	1599		e. Depreciation & amortisation expense	3476	2887	(1279)	6363	787	1597
13253	11793	11656	25046	23932	50084		f. Power & Fuel	12938	11511	11322	24449	23317	48844
53131	51311	43494	104442	92456	193127		g. Foreign Currency exchange loss / (gain)	52038	50242	42604	102280	90622	189464
1254	(683)	94	571	286	1729		h. Other Expenses	1440	(543)	269	897	695	2295
8583	5933	2970	14516	8951	19305	3	Total Expenses (a to h)	8672	5977	3018	14649	9120	19410
71	74	247	145	269	557		Profit / (Loss) from Operations before Other Income, finance cost & exceptional items (1) - (2)	119	122	265	241	316	661
1325	(609)	341	716	555	2286		Profit from operation before depreciation, finance cost & foreign currency loss / (gain)	1559	(421)	534	1138	1011	2956
4140	3996	4351	8136	8538	16959	4	Other Income	4135	3975	4333	8110	8507	16915
(2815)	(4605)	(4010)	(7420)	(7983)	(14673)		Profit / (Loss) from ordinary activities before finance cost & exceptional items (3) + (4)	(2576)	(4396)	(3799)	(6972)	(7496)	(13959)
-	-	-	-	-	-		Finance Cost	2431	1599	1599	2431	1599	1599
<b>(2815)</b>	<b>(4605)</b>	<b>(4010)</b>	<b>(7420)</b>	<b>(7983)</b>	<b>(14673)</b>		Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5) - (6)	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
(2)	(1)	(3)	(3)	(3)	(1)	8	Exceptional items	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
833	1428	1160	2261	2362	4779		9 Profit / (Loss) from ordinary activities before tax (7) - (8)	835	1426	1167	2261	2366	4780
2	1	3	3	3	1		Tax Expense	-	-	-	-	-	-
833	1428	1160	2261	2362	4779		a. Current Tax	-	-	-	-	-	-
<b>(1982)</b>	<b>(3177)</b>	<b>(2850)</b>	<b>(5159)</b>	<b>(5621)</b>	<b>(9894)</b>		b. Deferred Tax (Liability) / Asset	835	1426	1167	2261	2366	4780
-	-	-	-	-	-		c. MAT Credit Entitlement	-	-	-	-	-	-
<b>(1982)</b>	<b>(3177)</b>	<b>(2850)</b>	<b>(5159)</b>	<b>(5621)</b>	<b>(9894)</b>		Total (a to c)	835	1426	1167	2261	2366	4780
2	39	(13)	41	33	23		11 Net Profit / (Loss) from ordinary activities after Tax (9-10)	(1741)	(2970)	(2632)	(4711)	(5130)	(9179)
41	37	(36)	78	83	121		Extraordinary items (net of tax expense)	-	-	-	-	-	-
<b>(1939)</b>	<b>(3101)</b>	<b>(2899)</b>	<b>(5040)</b>	<b>(5505)</b>	<b>(9750)</b>		12 Net Profit / (Loss) for the period (11-12)	(1741)	(2970)	(2632)	(4711)	(5130)	(9179)
2431	1599	1599	2431	1599	1599		13 Share of Profit of the Associates	-	-	-	-	-	-
-	-	-	-	-	-		14 (Add) / Less : Minority Interest	-	-	-	-	-	-
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		15 Net Profit / (Loss) after taxes, minority interest & share of profit / (loss) of associates (13+14+15)	(1741)	(2970)	(2632)	(4711)	(5130)	(9179)
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		Paid up Equity Share Capital (Face value of Re. 1/- each)	2431	1599	1599	2431	1599	1599
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		Reserves Excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	-
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		19 (i) Earning Per Share (before extraordinary items) of Re. 1/- each (not annualised)	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		(a) Basic	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		(b) Diluted	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		19 (ii) Earning Per Share (after extraordinary items) of Re. 1/- each (not annualised)	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		(a) Basic	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
(0.98)	(1.92)	(1.79)	(2.79)	(3.41)	(6.04)		(b) Diluted	(0.88)	(1.84)	(1.63)	(2.62)	(3.18)	(5.68)
<b>PART II</b>													
<b>A PARTICULARS OF SHARE HOLDING</b>													
-	-	-	-	-	-	1	Public Shareholding	108,882,192	71,713,904	71,527,494	108,882,192	71,527,494	71,713,054
-	-	-	-	-	-		- Number of Shares (Face value of Re. 1/- each)	44.79	44.84	44.73	44.79	44.73	44.84
-	-	-	-	-	-	2	Percentage of Shareholding	22,864,300	20,289,000	19,530,000	22,864,300	19,530,000	19,715,000
-	-	-	-	-	-		Promoters and promoter group Shareholding	17.04	23.00	22.09	17.04	22.09	22.35
-	-	-	-	-	-	a)	Pledged / Encumbered	9.41	12.69	12.21	9.41	12.21	12.33
-	-	-	-	-	-		- Number of Shares	111,343,439	67,924,682	68,870,092	111,343,439	68,870,092	68,499,532
-	-	-	-	-	-		- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	82.96	77.00	77.90	82.96	77.90	77.65
-	-	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	45.80	42.47	43.06	45.80	43.06	42.83
-	-	-	-	-	-	b)	Non - encumbered	11,343,439	6,924,682	6,870,092	11,343,439	6,870,092	6,870,092
-	-	-	-	-	-		- Number of shares	82.96	77.00	77.90	82.96	77.90	77.65
-	-	-	-	-	-		- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	45.80	42.47	43.06	45.80	43.06	42.83
-	-	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	45.80	42.47	43.06	45.80	43.06	42.83

Particulars		Quarter ended (30.09.2013)
<b>B INVESTOR COMPLAINTS</b>		
Pending at the beginning of the quarter		NIL
Received during the quarter		3
Disposed off during the quarter		3
Remaining unresolved at the end of the quarter		NIL

## SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

AIS (Consolidated)						Particulars	AIS (Standalone)					
Quarter Ended			Half Year Ended				Quarter Ended			Half Year Ended		
30.9.2013	30.6.2013	30.9.2012	30.9.2013	30.9.2012	31.03.2013		30.9.2013	30.6.2013	30.9.2012	30.9.2013	30.9.2012	31.03.2013
(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Audited)	(Audited)	(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Audited)	(Audited)	
<b>Information about Primary Business Segments</b>												
<b>Segment Revenue</b>												
28336	26270	23414	54606	50474	105359	Automotive Glass	28336	26270	23414	54606	50474	105359
25081	23701	19681	48782	41021	88310	Float Glass	25081	23701	19681	48782	41021	88310
2830	2895	2411	5725	4607	10282	Others	937	1211	986	2148	1961	4556
56247	52866	45506	109113	96102	203951	Less : Inter-segment revenue (net of excise duty)	54354	51182	44081	105536	93456	198225
1791	2164	1671	3955	3091	8538	Total	757	1361	943	2118	1823	5805
<b>54456</b>	<b>50702</b>	<b>43835</b>	<b>105158</b>	<b>93011</b>	<b>195413</b>	<b>Segment Result</b>	<b>53597</b>	<b>49821</b>	<b>43138</b>	<b>103418</b>	<b>91633</b>	<b>192420</b>
1412	608	1813	2020	3137	7222	Automotive Glass	1412	608	1813	2020	3137	7222
354	(845)	(930)	(491)	(1608)	(3534)	Float Glass	354	(845)	(930)	(491)	(1608)	(3534)
(441)	(372)	(542)	(813)	(974)	(1402)	Others	(207)	(184)	(349)	(391)	(518)	(732)
1325	(609)	341	716	555	2286	Less : Interest	1559	(421)	534	1138	1011	2956
4140	3996	4351	8136	8538	16959	Total	4135	3975	4333	8110	8507	16915
<b>(2815)</b>	<b>(4605)</b>	<b>(4010)</b>	<b>(7420)</b>	<b>(7983)</b>	<b>(14673)</b>	<b>Capital Employed (Segment Assets-Segment Liabilities)</b>	<b>(2576)</b>	<b>(4396)</b>	<b>(3799)</b>	<b>(6972)</b>	<b>(7496)</b>	<b>(13959)</b>
58680	51178	57809	58680	57809	47201	Automotive Glass	58680	51178	57809	58680	57809	47201
90944	90842	96528	90944	96528	94257	Float Glass	90944	90842	96528	90944	96528	94257
(127159)	(137056)	(146162)	(127159)	(146162)	(132457)	Others	(125357)	(135452)	(144885)	(125357)	(144885)	(130984)
<b>22465</b>	<b>4964</b>	<b>8175</b>	<b>22465</b>	<b>8175</b>	<b>9001</b>	Total	<b>24267</b>	<b>6568</b>	<b>9452</b>	<b>24267</b>	<b>9452</b>	<b>10474</b>
<b>Information about Secondary Business Segments</b>												
<b>Revenue by Geographical Market</b>												
54172	51001	44135	105173	93522	198510	India	52279	49317	42710	101596	90876	192784
2075	1865	1371	3940	2580	5441	Outside India	2075	1865	1371	3940	2580	5441
56247	52866	45506	109113	96102	203951	Less : Inter-segment revenue (net of excise duty)	54354	51182	44081	105536	93456	198225
1791	2164	1671	3955	3091	8538	Total	757	1361	943	2118	1823	5805
<b>54456</b>	<b>50702</b>	<b>43835</b>	<b>105158</b>	<b>93011</b>	<b>195413</b>		<b>53597</b>	<b>49821</b>	<b>43138</b>			