



ASAHI INDIA GLASS LIMITED

Regd. Office : Unit No. 203 to 208, Tribhuvan Complex, Ishwar Nagar, Mathura Road, New Delhi-110 065
Corporate Office : 5th Floor, Tower-B, Global Business Park, Mehrauli - Gurgaon Road, Gurgaon - 122 002 (Haryana)
CIN: L26102DL1984PLC019542 **Website:** www.aisglass.com **E-mail:** investorrelations@aisglass.com
Phone: (0124) 4062212-19, **Fax No.:** (0124) 4062244/88

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

AIS (Consolidated)						Sr. No.	Particulars	AIS (Standalone)					
Quarter Ended			Half Year Ended					Quarter Ended			Half Year Ended		
30.09.2015 (Reviewed)	30.06.2015 (Reviewed)	30.09.2014 (Reviewed)	30.09.2015 (Reviewed)	30.09.2014 (Reviewed)	31.03.2015 (Audited)			30.09.2015 (Reviewed)	30.06.2015 (Reviewed)	30.09.2014 (Reviewed)	30.09.2015 (Reviewed)	30.09.2014 (Reviewed)	31.03.2015 (Audited)
						1	Income from operations						
							a. Net Sales / Income from operations (Net of Excise Duty)	54992	52613	53604	107605	105317	205721
							b. Other Operating Income (Net)	-	-	-	-	-	82
							Total Income from Operations (Net) (a+b)	54992	52613	53604	107605	105317	205803
						2	Expenses						
							a. Cost of Raw Materials consumed	19413	17789	17377	37202	34816	68437
							b. Purchase of stock - in - trade	901	716	694	1617	835	2701
							c. Change in inventories of finished goods, work-in-progress and stock in trade	(468)	187	1996	(281)	1199	1920
							d. Employee benefits Expenses	4657	4390	4084	9047	8218	17076
							e. Depreciation & amortisation expense	2643	2614	1963	5257	5329	10718
							f. Power & Fuel	6986	6796	8621	13782	20321	35192
							g. Foreign Currency exchange loss / (gain)	1531	1073	870	2604	1356	1693
							h. Other Expenses	12389	12075	11996	24464	24103	47017
							Total Expenses (a to h)	48052	45640	47601	93692	96177	184754
						3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1) - (2)	6940	6973	6003	13913	9140	21049
							Profit from operation before depreciation, Finance Cost & foreign currency loss / (gain)	11205	10756	9546	21961	16624	35141
						4	Other Income	91	96	710	187	799	1681
						5	Profit from ordinary activities before Finance Cost & Exceptional Items (3) + (4)	7031	7069	6713	14100	9939	22730
						6	Finance Cost	3607	3722	3619	7329	7362	15933
						7	Profit from ordinary activities after Finance Cost but before Exceptional Items (5) - (6)	3424	3347	3094	6771	2577	6797
						8	Exceptional items	-	-	385	-	385	429
						9	Profit from ordinary activities before tax (7) - (8)	3424	3347	2709	6771	2192	6368
						10	Tax Expense						
							a. Current Tax	(730)	(715)	(464)	(1445)	(464)	(1350)
							b. Deferred Tax (Liability)/ Asset	(1184)	(1159)	(715)	(2343)	(540)	(1340)
							c. MAT Credit Entitlement	730	715	459	1,445	459	1343
							Total (a to c)	(1184)	(1159)	(720)	(2343)	(545)	(1347)
						11	Net Profit from Ordinary Activities after Tax (9-10)	2240	2188	1989	4428	1647	5021
						12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
						13	Net Profit for the period (11-12)	2240	2188	1989	4428	1647	5021
						14	Share of Profit of the Associates	-	-	-	-	-	-
						15	(Add) / Less : Minority Interest	-	-	-	-	-	-
						16	Net Profit after taxes, minority interest & share of profit of associates (13+14+15)	2240	2188	1989	4428	1647	5021
						17	Paid up Equity Share Capital (Face value of ₹ 1/- each)	2431	2431	2431	2431	2431	2431
						18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	28668
						19(i)	Earning Per Share (before extraordinary items) of ₹ 1/- each (not annualised)						
							(a) Basic	0.92	0.90	0.82	1.82	0.68	2.07
							(b) Diluted	0.92	0.90	0.82	1.82	0.68	2.07
						19(ii)	Earning Per Share (after extraordinary items) of ₹ 1/- each (not annualised)						
							(a) Basic	0.92	0.90	0.82	1.82	0.68	2.07
							(b) Diluted	0.92	0.90	0.82	1.82	0.68	2.07
						PART II							
						A	PARTICULARS OF SHARE HOLDING						
						1	Public Shareholding						
							- Number of Shares (Face value of ₹ 1/- each)	110820930	110820930	110921719	110820930	110921719	110820930
							- Percentage of Shareholding	45.59	45.59	45.63	45.59	45.63	45.59
						2	Promoters and promoter group Shareholding						
						a)	Pledged / Encumbered						
							- Number of Shares	10519224	11902000	19399000	10519224	19399000	12462000
							- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	7.95	9.00	14.68	7.95	14.68	9.42
							- Percentage of shares (as a % of the total share capital of the company)	4.33	4.90	7.98	4.33	7.98	5.13
						b)	Non - encumbered						
							- Number of shares	121749777	120367001	112769212	121749777	112769212	119807001
							- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	92.05	91.00	85.32	92.05	85.32	90.58
							- Percentage of shares (as a % of the total share capital of the company)	50.08	49.52	46.39	50.08	46.39	49.28

B	Investor Complaints		Quarter ended 30.09.2015
	Particulars		
	Pending at the beginning of the quarter		0
	Received during the quarter		2
	Disposed of during the quarter		2
	Remaining unresolved at the end of the quarter		0

SEGMENT - WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

AIS (Consolidated)						Sr. No.	Particulars	AIS (Standalone)					
Quarter Ended			Half Year Ended					Quarter Ended			Half Year Ended		
30.09.2015 (Reviewed)	30.06.2015 (Reviewed)	30.09.2014 (Reviewed)	30.09.2015 (Reviewed)	30.09.2014 (Reviewed)	31.03.2015 (Audited)			30.09.2015 (Reviewed)	30.06.2015 (Reviewed)	30.09.2014 (Reviewed)	30.09.2015 (Reviewed)	30.09.2014 (Reviewed)	31.03.2015 (Audited)
						a.	Information about Primary Business Segments						
						1.	Segment Revenue						
							Automotive Glass	34954	32082	30737	67036	60153	120807
							Float Glass	19353	20124	22298	39477	44108	82796
							Others	1188	1220	1825	2408	3321	6160
							Less : Inter-segment revenue (net of excise duty)	55495	53426	54860	108921	107582	209763
							Total	412	717	546	1129	1466	2279
							Total	55083	52709	54314	107792	106116	207484
						2.	Segment Result						
							Automotive Glass	4459	3854	4525	8313	8039	16148
							Float Glass	2745	3344	1345	6089	1291	5681
							Others	(173)	(129)	458	(302)	224	472
							Less : Interest	7031	7069	6328	14100	9554	22301
							Total	3607	3722	3619	7329	7362	15933
							Total	3424	3347	2709	6771	2192	6368
						3.	Capital Employed (Segment Assets-Segment Liabilities)						
							Automotive Glass	61271	58003	48989	61271	48989	57772
							Float Glass	92006	92354	92425	92006	92425	95331
							Others	(1121064)	(120170)	(116287)	(121064)	(116287)	(124978)
							Total	32213	30187	25127	32213	25127	28125
						b.	Information about Secondary Business Segments						
							Revenue by Geographical Market						
							India	54369	52210	53431	106578	104193	203891
							Outside India	1126	1216	1429	2343	3389	5872
							Less : Inter-segment revenue (net of excise duty)	55495	53426	54860	108921	107582	209763
							Total	412	717	546	1129	1466	2279
							Total	55083	52709	54314	107792	106116	207484

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

(CONSOLIDATED)		(STANDALONE)		Notes :
30.09.2015 (Reviewed)	31.03.2015 (Audited)	30.09.2015 (Reviewed)	31.03.2015 (Audited)	
EQUITY AND LIABILITIES				
Shareholders' Funds				
2431	2431	2431	2431	
29782	25694	33069	28668	
-	-	-	-	
(c) Money received against share warrants		-	-	
32213	28125	35500	31099	
Minority interest				
-	-	-	-	
Non-Current Liabilities				
63734	81104	63412	81018	
20803	19848	20764	19812	
43	40	-	-	
84580	100992	84176	100830	
Current Liabilities				
34102	31754	34030	31704	
28933	28566	29040	27716	
45615	35562	45172	35118	
1661	1599	1645	1646	
110311	97481	109887	96184	
226452	226046	229563	228113	
ASSETS				
Non-Current Assets				
118158	118410	113643	113746	
1852	1640	1641	1637	
8046	10389	8019	10362	
7397	5772	7499	5671	
135453	136211	130802	131416	
Current Assets				
52213	51344	50556	49601	
26833	26729	35815	34556	
3292	3172	3003	2927	
8628	8530	9354	9553	
33	60	33	60	
90999	89835	98761	96697	
226452	226046	229563	228113	