



ASAHI INDIA GLASS LIMITED

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AUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND YEAR ENDED 31ST MARCH, 2015

Statement of Standalone/Consolidated Audited Results for the Fourth Quarter and Year Ended 31/03/2015

AIS (Consolidated)					Sr. No.	Particulars	AIS (Standalone)				
Quarter Ended		Year Ended					Quarter Ended		Year Ended		
31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014			31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014
(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	PART 1	(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	
52501	49537	54993	209658	213814	1	Income from operations					
186	-	65	281	270		a. Net Sales / Income from operations (Net of Excise Duty)	51885	48519	54558	205721	
52687	49537	55058	209939	214084		b. Other Operating Income (Net)	81	1	12	82	
						Total Income from operations (Net) (a+b)	51966	48520	54570	205803	
17187	16947	17638	70052	68458	2	Expenses					
535	1477	338	3050	993		a. Cost of Raw Materials consumed	16907	16714	17,529	68437	
2047	(1364)	(72)	1724	810		b. Purchase of stock - in - trade	489	1377	166	2701	
						c. Change in inventories of finished goods, work-in-progress and stock in trade	2055	(1334)	244	1920	
4910	4517	4569	18211	17558		d. Employee benefits Expenses	4621	4237	4424	17076	
3017	2630	3221	11185	14289		e. Depreciation & amortisation expense	2881	2508	3074	10718	
6616	8367	12089	35428	47078		f. Power & Fuel	6616	8255	12025	35192	
(453)	789	(696)	1692	5350		g. Foreign Currency exchange loss / (gain)	(453)	790	(696)	1693	
12350	11576	13483	48768	50819		h. Other Expenses	11720	11194	13007	47017	
46209	44939	50570	190110	205355		Total Expenses (a to h)	44836	43741	49773	184754	
6478	4598	4488	19829	8729		Profit / (Loss) from Operations before Other Income, finance cost & exceptional items & extraordinary items (1) - (2)	7130	4779	4797	21049	
9320	8583	7172	34323	28738	3	Profit from operation before depreciation, finance cost, foreign currency loss / (gain), exceptional items & extraordinary items	9764	8753	7303	35141	
278	566	159	1617	370	4	Other Income	206	676	128	1681	
6756	5164	4647	21446	9099	5	Profit / (Loss) from ordinary activities before finance cost & exceptional items & extraordinary items (3) + (4)	7336	5455	4925	22730	
4461	4065	4131	15955	16298	6	Finance Cost	4516	4055	4115	15933	
2295	1099	516	5491	(7199)	7	Profit / (Loss) from ordinary activities after finance cost but before & exceptional items & extraordinary items (5) - (6)	2820	1400	810	6797	
44	-	-	429	-	8	Exceptional items	44	-	-	429	
2251	1099	516	5062	(7199)	9	Profit / (Loss) from ordinary activities before tax & extraordinary items (7) - (8)	2776	1400	810	6368	
(596)	(304)	(246)	(1350)	(249)	10	Tax Expense					
(494)	(268)	(51)	(1302)	2243		a. Current Tax	(596)	(290)	(245)	(1350)	
590	309	235	1344	238		b. Deferred Tax (Liability) / Asset	(532)	(268)	(43)	(1340)	
(500)	(263)	(62)	(1308)	2232		c. MAT Credit Entitlement	589	295	234	1343	
1751	836	454	3754	(4967)		Total (a to c)	(539)	(263)	(54)	(1347)	
57	-	-	57	-	11	Net Profit / (Loss) from ordinary activities after Tax but before extraordinary items (9-10)	2237	1137	756	5021	
1808	836	454	3811	(4967)	12	Extraordinary items (net of tax expense)	-	-	-	-	
(18)	59	5	201	128	13	Net Profit / (Loss) for the period (11-12)	2237	1137	756	5021	
78	43	50	190	161	14	Share of Profit of the Associates	-	-	-	-	
1868	938	509	4202	(4678)	15	(Add) / Less : Minority Interest	-	-	-	-	
2431	2431	2431	2431	2431	17	Paid up Equity Share Capital (Face value of Re. 1/- each)	2431	2431	2431	2431	
-	-	-	25694	21706	18	Reserves Excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	28668	
0.74	0.39	0.25	1.71	(2.28)	19(i)	Earning Per Share (before extraordinary items) of Re. 1/- each (not annualised)	0.92	0.47	0.31	2.07	
0.74	0.39	0.25	1.71	(2.28)		(a) Basic	0.92	0.47	0.31	(1.96)	
						(b) Diluted	0.92	0.47	0.31	(1.96)	
0.74	0.39	0.25	1.71	(2.28)	19(ii)	Earning Per Share (after extraordinary items) of Re. 1/- each (not annualised)	0.92	0.47	0.31	2.07	
0.74	0.39	0.25	1.71	(2.28)		(a) Basic	0.92	0.47	0.31	(1.96)	
						(b) Diluted	0.92	0.47	0.31	(1.96)	

PART 2

AIS (Consolidated)					Sr. No.	Particulars	AIS (Standalone)				
Quarter Ended		Year Ended					Quarter Ended		Year Ended		
31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014			31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014
(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	A	PARTICULARS OF SHAREHOLDING					
-	-	-	-	-	1	Public Shareholding					
-	-	-	-	-		- Number of Shares (Face value of Re. 1/- each)	110820930	110880930	110729430	110820930	
-	-	-	-	-		- Percentage of Shareholding	45.59	45.61	45.55	45.59	
-	-	-	-	-	2	Promoters and promoter group Shareholding					
-	-	-	-	-	a)	Pledged / Encumbered					
-	-	-	-	-		- Number of Shares	12462000	14150000	22863000	12462000	
-	-	-	-	-		- Percentage of shares	9.42	10.70	17.27	9.42	
-	-	-	-	-		(as a % of the Total shareholding of promoter and promoter group)					
-	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	5.13	5.82	9.41	5.13	
-	-	-	-	-	b)	Non - encumbered					
-	-	-	-	-		- Number of shares	119807001	118059001	109497501	119807001	
-	-	-	-	-		- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	90.58	89.3	82.73	90.58	
-	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	49.28	48.57	45.04	49.28	

AIS (Consolidated)					Sr. No.	Particulars	AIS (Standalone)				
Quarter Ended		Year Ended					Quarter Ended		Year Ended		
31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014			31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014
(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	B	INVESTOR COMPLAINTS					
						Pending at the beginning of the quarter				0	
						Received during the quarter				2	
						Disposed of during the quarter				2	
						Remaining unresolved at the end of the quarter				0	

SEGMENT - WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

AIS (Consolidated)					Sr. No.	Particulars	AIS (Standalone)				
Quarter Ended		Year Ended					Quarter Ended		Year Ended		
31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014			31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014
(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	a.	Information about Primary Business Segments					
31701	28953	27679	120807	107674	1	Segment Revenue					
19765	18923	26410	82796	102381		Automotive Glass	31701	28953	27679	120807	
2745	3363	2590	12966	11733		Float Glass	19765	18923	26410	82796	
54211	51239	56679	216569	221788		Others	1055	1784	1224	6160	
1246	1136	1462	5013	7334		Less : Inter-segment revenue (net of excise duty)	52521	49660	55313	209763	
52965	50103	55217	211556	214454		Total	349	464	615	2279	
4757	3352	3403	16148	7665	2	Segment Result	52172	49196	54698	207484	
2770	1620	1720	5681	3115		Automotive Glass	4757	3352	3403	16148	
(758)	192	(476)	(755)	(1681)		Float Glass	2770	1620	1720	5681	
6769	5164	4647	21074	9099		Others	(235)	483	(198)	472	
4461	4065	4131	15955	16298		Less : Interest	7292	5455	4925	22301	
2308	1099	516	5119	(7199)		Total	4516	4055	4115	15933	
57772	57788	52054	57772	52054	3	Capital Employed (Segment Assets-Segment Liabilities)	2776	1400	810	6368	
95331	95621	92232	95331	92232		Automotive Glass	57772	57788	52054	57772	
(124978)	(127538)	(120149)	(124978)	(120149)		Float Glass	95331	95621	92036	95331	
28125	25871	24137	28125	24137		Others	(12004)	(124937)	(117824)	(122004)	
						Total	31099	28472	26266	31099	
53158	49809	54147	210697	213501	b.	Information about Secondary Business Segments					
1053	1430	2532	5872	8287		Revenue by Geographical Market					
54211	51239	56679	216569	221788		India	51468	48230	52781	203891	
1246	1136	1462	5013	7334		Outside India	1053	1430	2532	5872	
52965	50103	55217	211556	214454		Less : Inter-segment revenue (net of excise duty)	52521	49660	55313	209763	
						Total	349	464	615	2279	
						Total	52172	49196	54698	207484	

STATEMENTS OF ASSETS AND LIABILITIES

CONSOLIDATED		STANDALONE	
31.03.2015	31.03.2014	31.03.2015	31.03.2014
Audited	Audited	Audited	Audited
2431	2431	2431	2431
25694	21706	28668	23835
28125	24137	31099	26266
(552)	(362)	-	-
81104	40980	81018	40980
19848	1566	19812	1530
40	34	-	-
100992	42580	100830	42510
31754	69746	31704	69708
28566	48749	27716	47829
35562	45451	35118	45102
1599	1037	1646	1031
97481	164983	96184	163670
226046	231338	228113	232446
118410	122056	113746	116978
1640	1430	1637	1628
10389	11438	10362	11448
5772	4346	5671	4246
136211	139270	131416	134300
51344	49039	49601	47483
26729	33200	34556	40417
3172	2753	2927	2664
8530	7026	9553	7532
60	50	60	50
89835	92068	<	