



ASAHI INDIA GLASS LIMITED

Regd. Office : Unit No. 203 to 208, Tribhuvan Complex, Ishwar Nagar, Mathura Road, New Delhi-110 065
 Corporate Office : 5th Floor, Tower-B, Global Business Park, Mehrauli - Gurgaon Road, Gurgaon - 122 002 (Haryana)
 CIN: L26102DL1984PLCO19542 Website: www.aisglass.com E-mail: investorrelations@aisglass.com
 Phone: (0124) 4062212-19, Fax No.: (0124) 4062244/88

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

AIS (Consolidated)						Sr. No.	Particulars	AIS (Standalone)					
Quarter Ended			Half Year Ended					Quarter Ended			Half Year Ended		
30.09.2014	30.6.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014			30.09.2014	30.6.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)		
PART I													
54699	52921	54325	107620	104903	213814	1	Income from operations	53604	51713	53457	105317	103154	210508
95	-	60	95	110	270		a. Net Sales / Income from operations (Net of Excise Duty)	-	-	21	-	23	77
54794	52921	54385	107715	105013	214084		b. Other Operating Income (Net)	-	-	-	-	-	-
Total Income from operations (Net) (a+b)													
17983	17935	17831	35918	33434	68458	2	Expenses	17377	17439	17731	34816	33199	67721
779	259	241	1038	451	993		a. Cost of Raw Materials consumed	694	141	150	835	250	515
1977	(936)	(1166)	1041	681	810		b. Purchase of stock - in-trade	1996	(797)	(1220)	1199	605	1088
4377	4407	4334	8784	8644	17558		c. Change in inventories of finished goods, work-in-progress and stock in trade	4084	4134	4012	8218	8008	16468
2023	3515	3782	5538	7438	14289		d. Employee benefits Expenses	1963	3366	3637	5329	7148	13707
8682	11763	11380	20445	22386	47078		e. Depreciation & amortisation expense	8621	11700	11314	20321	22258	46814
871	485	3476	1356	6362	5350		f. Power & Fuel	870	486	3476	1356	6363	5350
12356	12486	13253	24842	25046	50819		g. Foreign Currency exchange loss / (gain)	11996	12107	12938	24103	24449	49416
49048	49914	53131	98962	104442	205355		h. Other Expenses	47601	48576	52038	96177	102280	201079
5746	3007	1254	8753	571	8729		Total Expenses (a to h)	6003	3137	1440	9140	897	9506
Profit / (Loss) from Operations before Other Income, finance cost & exceptional Items (1) - (2)													
9368	7052	8583	16420	14516	28738	3	Profit from operation before depreciation, finance cost & foreign currency loss / (gain)	9546	7078	8672	16624	14649	29045
728	45	71	773	145	370	4	Other Income	710	89	119	799	241	482
6474	3052	1325	9526	716	9099	5	Profit / (Loss) from ordinary activities before finance cost & exceptional Items (3) + (4)	6713	3226	1559	9939	1138	9988
3683	3746	4140	7429	8136	16298	6	Finance Cost	3619	3743	4135	7362	8110	16250
2791	(694)	(2815)	2097	(7420)	(7199)	7	Profit / (Loss) from ordinary activities after finance cost but before & exceptional Items (5) - (6)	3094	(517)	(2576)	2577	(6972)	(6262)
385	-	-	385	-	-	8	Exceptional items	385	-	-	385	-	-
2406	(694)	(2815)	1712	(7420)	(7199)	9	Profit / (Loss) from ordinary activities before tax (7) - (8)	2709	(517)	(2576)	2192	(6972)	(6262)
(450)	-	(2)	(450)	(3)	(249)	10	Tax Expense	(464)	-	-	(464)	-	(245)
(715)	175	833	(540)	2261	2243		a. Current Tax	(715)	175	835	(540)	2261	2251
445	-	2	445	3	238		b. Deferred Tax (Liability) / Asset	459	-	-	459	-	234
(720)	175	833	(545)	2261	2232		c. MAT Credit Entitlement	(720)	175	835	(545)	2261	2240
1686	(519)	(1982)	1167	(5159)	(4967)	11	Total (a to c)	1989	(342)	(1741)	1647	(4711)	(4022)
1686	(519)	(1982)	1167	(5159)	(4967)	12	Net Profit / (Loss) from ordinary activities after Tax (9-10)	1989	(342)	(1741)	1647	(4711)	(4022)
81	79	2	160	41	128	13	Extraordinary items (net of tax expense)	-	-	-	-	-	-
39	30	41	69	78	161	14	Net Profit / (Loss) for the period (11-12)	1989	(342)	(1741)	1647	(4711)	(4022)
1806	(410)	(1939)	1396	(5040)	(4678)	15	Share of Profit of the Associates	-	-	-	-	-	-
2431	2431	2431	2431	2431	2431	16	(Add) / Less : Minority Interest	-	-	-	-	-	-
-	-	-	-	-	-	17	Net Profit / (Loss) after taxes, minority interest & share of profit / (loss) of associates (13+14+15)	1989	(342)	(1741)	1647	(4711)	(4022)
-	-	-	-	-	-	18	Paid up Equity Share Capital (Face value of ₹ 1/- each)	2431	2431	2431	2431	2431	2431
-	-	-	-	-	-	19	Reserves Excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	-
0.74	(0.17)	(0.98)	0.57	(2.79)	(2.28)	19(i)	Earning Per Share (before extraordinary items) of ₹ 1/- each (not annualised)	0.82	(0.14)	(0.88)	0.68	(2.62)	(1.96)
0.74	(0.17)	(0.98)	0.57	(2.79)	(2.28)		(a) Basic	0.82	(0.14)	(0.88)	0.68	(2.62)	(1.96)
0.74	(0.17)	(0.98)	0.57	(2.79)	(2.28)		(b) Diluted	0.82	(0.14)	(0.88)	0.68	(2.62)	(1.96)
0.74	(0.17)	(0.98)	0.57	(2.79)	(2.28)	19(ii)	Earning Per Share (after extraordinary items) of ₹ 1/- each (not annualised)	0.82	(0.14)	(0.88)	0.68	(2.62)	(1.96)
0.74	(0.17)	(0.98)	0.57	(2.79)	(2.28)		(a) Basic	0.82	(0.14)	(0.88)	0.68	(2.62)	(1.96)
0.74	(0.17)	(0.98)	0.57	(2.79)	(2.28)		(b) Diluted	0.82	(0.14)	(0.88)	0.68	(2.62)	(1.96)
PART II													
A PARTICULARS OF SHARE HOLDING													
-	-	-	-	-	-	1	Public Shareholding	110921719	110741266	108882192	110921719	108882192	110729430
-	-	-	-	-	-		- Number of Shares (Face value of ₹ 1/- each)	45.63	45.56	44.79	45.63	44.79	45.55
-	-	-	-	-	-	2	Percentage of Shareholding	-	-	-	-	-	-
-	-	-	-	-	-		Promoters and promoter group Shareholding	-	-	-	-	-	-
-	-	-	-	-	-	a)	Pledged / Encumbered	19399000	20449500	22864300	19399000	22864300	22863000
-	-	-	-	-	-		- Number of Shares	14.68	15.45	17.04	14.68	17.04	17.27
-	-	-	-	-	-		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.98	8.41	9.41	7.98	9.41	9.41
-	-	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
-	-	-	-	-	-	b)	Non - encumbered	112769212	111899165	111343439	112769212	111343439	109497501
-	-	-	-	-	-		- Number of shares	85.32	84.55	82.96	85.32	82.96	82.73
-	-	-	-	-	-		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	46.39	46.03	45.80	46.39	45.80	45.04
-	-	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-

Particulars		Quarter ended 30.09.2014
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		1
Received during the quarter		1
Disposed of during the quarter		2
Remaining unresolved at the end of the quarter		0

SEGMENT - WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

AIS (Consolidated)						Sr. No.	Particulars	AIS (Standalone)					
Quarter Ended			Half Year Ended					Quarter Ended			Half Year Ended		
30.09.2014	30.6.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014			30.09.2014	30.6.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)		
a. Information about Primary Business Segments													
1. Segment Revenue													
30737	29416	28336	60153	54606	107674		Automotive Glass	30737	29416	28336	60153	54606	107674
22298	21810	25081	44108	48782	102381		Float Glass	22298	21810	25081	44108	48782	102381
3523	3335	2808	6858	5725	11733		Others	1825	1496	937	3321	2148	4501
56558	54561	56247	111119	109113	221788		Total	54860	52722	54354	107582	105536	214556
1036	1595	1791	2631	3955	7334		Less : Inter-segment revenue (net of excise duty)	546	920	757	1466	2118	3489
55522	52966	54456	108488	105158	214454		Total	54314	51802	53597	106116	103418	211067
2. Segment Result													
4525	3514	1412	8039	2020	7665		Automotive Glass	4525	3514	1412	8039	2020	7665
1345	(54)	354	1291	(491)	3115		Float Glass	1345	(54)	354	1291	(491)	3115
219	(408)	(441)	(189)	(813)	(1681)		Others	458	(234)	(207)	224	(391)	(792)
6089	3052	1325	9141	716	9099		Total	6328	3226	1559	9554	1138	9988
3683	3746	4140	7429	8136	16298		Less : Interest	3619	3743	4135	7362	8110	16250
2406	(694)	(2815)	1712	(7420)	(7199)		Total	2709	(517)	(2576)	2192	(6972)	(6262)
3. Capital Employed (Segment Assets-Segment Liabilities)													
48989	45156	58680	48989	58680	52054		Automotive Glass	48989	45156	58680	48989	58680	52054
92425	91690	90944	92425	90944	92232		Float Glass	92425	91690	90944	92425	90944	92036
(116287)	(112778)	(127159)	(116287)	(127159)	(120149)		Others	(113888)	(110576)	(125357)	(113888)	(125357)	(117824)
25127	24068	22465	25127	22465	24137		Total	27526	26270	24267	27526	24267	26266
b. Information about Secondary Business Segments Revenue by Geographical Market													
55129	52601	54172	107730	105173	213501		India	53431	50762	52279	104193	101596	206269
1429	1960	2075	3389	3940	8287		Outside India	1429	1960	2075	3389	3940	8287
56558	54561	56247	111119	109113	221788		Total	54860	52722	54354	107582	105536	214556
1036	1595	1791	2631	3955	7334		Less : Inter-segment revenue (net of excise duty)	546	920	757	1466	2118	3489
55522	52966	54456	108488	105158	214454		Total	54314	51802	53597	106116	103418	211067

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2014

(CONSOLIDATED)		(STANDALONE)	
30.09.2014	31.03.2014	30.09.2014	31.03.2014
(Reviewed)	(Audited)	(Reviewed)	(Audited)
EQUITY AND LIABILITIES			
Shareholders' Funds			
2431	2431	2431	2431
22696	21706	25095	23835
-	-	-	-
25127</			