

Statement of Unaudited Financial Results for the third quarter and nine months ended 31st Dec, 2018

(Rs. Lakhs)

S. No	Particulars	AIS ( Standalone)						AIS (Consolidated)						
		Quarter Ended			Period Ended			Quarter Ended			Period Ended			Year Ended
		31.12.2018 (Unaudited)	30.9.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)	31.12.2018 (Unaudited)	30.9.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)	
1	<b>Revenue from Operations</b>													
	a. Sales / Income from operations	66659	75072	62394	214588	190193	263336	68109	75874	63194	218014	192952	267407	
	b. Other Operating Income	-	312	844	609	1033	723	59	385	844	804	1149	922	
	<b>Total Revenue from Operations (a+b)</b>	<b>66659</b>	<b>75384</b>	<b>63238</b>	<b>215197</b>	<b>191226</b>	<b>264059</b>	<b>68168</b>	<b>76259</b>	<b>64038</b>	<b>218818</b>	<b>194101</b>	<b>268329</b>	
2	Other Income	493	288	711	966	1478	2150	454	248	679	846	1368	2006	
3	<b>Total Income (1 + 2)</b>	<b>67152</b>	<b>75672</b>	<b>63949</b>	<b>216163</b>	<b>192704</b>	<b>266209</b>	<b>68622</b>	<b>76507</b>	<b>64717</b>	<b>219664</b>	<b>195469</b>	<b>270335</b>	
4	<b>Expenses</b>													
	a. Cost of Raw Materials Consumed	21931	26717	22727	73937	64390	87525	21912	26619	22834	73890	65334	88836	
	b. Purchases of Stock - in -Trade	185	126	531	542	2960	3393	727	149	631	1271	3225	3785	
	c. Change in inventories of Finished Goods, Work-in-Progress and Stock in Trade	(2547)	(2734)	(2845)	(7731)	(42)	607	(2587)	(2556)	(2869)	(7666)	(121)	650	
	d. Excise Duty	-	-	-	-	6781	4586	-	-	-	-	6799	4605	
	e. Power & Fuel	11501	11933	8621	34696	22518	32655	11592	12040	8700	35001	22727	32946	
	f. Employee benefits Expenses	6510	6697	6397	19703	18670	25245	7050	7136	6788	21111	19807	26784	
	g. Depreciation & Amortisation Expense	2970	2876	2254	8660	6387	9178	3049	2953	2326	8890	6606	9477	
	h. Finance Cost	3490	3380	3092	10162	9152	12308	3507	3389	3109	10194	9191	12374	
	i. Other Expenses	14756	20142	16349	54207	42336	61980	15391	20695	16794	56053	43641	63919	
	<b>Total Expenses ( a to i )</b>	<b>58796</b>	<b>69137</b>	<b>57125</b>	<b>194176</b>	<b>173151</b>	<b>237477</b>	<b>60641</b>	<b>70425</b>	<b>58313</b>	<b>198744</b>	<b>177209</b>	<b>243376</b>	
5	<b>Profit before Exceptional and Extraordinary Items and Tax (3) - (4)</b>	<b>8356</b>	<b>6535</b>	<b>6824</b>	<b>21987</b>	<b>19553</b>	<b>28732</b>	<b>7981</b>	<b>6082</b>	<b>6404</b>	<b>20920</b>	<b>18260</b>	<b>26958</b>	
6	Share of Profit of the Associates							172	198	80	547	270	396	
7	Exceptional Items	(63)	(13)	-	(176)	-	(488)	(63)	(13)	-	(176)	-	(488)	
8	<b>Profit Before Tax ( 5 ) + (6) - (7)</b>	<b>8293</b>	<b>6522</b>	<b>6824</b>	<b>21811</b>	<b>19553</b>	<b>28244</b>	<b>8090</b>	<b>6267</b>	<b>6484</b>	<b>21291</b>	<b>18530</b>	<b>26866</b>	
9	Tax Expense	(2916)	(2257)	(2270)	(7619)	(6675)	(9709)	(2703)	(1897)	(2168)	(6984)	(6391)	(9299)	
10	<b>Net Profit for the Period (8) - (9)</b>	<b>5377</b>	<b>4265</b>	<b>4554</b>	<b>14192</b>	<b>12878</b>	<b>18535</b>	<b>5387</b>	<b>4370</b>	<b>4316</b>	<b>14307</b>	<b>12139</b>	<b>17567</b>	
11	<b>Other Comprehensive Income, Net of Tax</b>													
	- Items that will not be reclassified to profit & Loss	(31)	(191)	117	(225)	174	(11)	(34)	(194)	117	(234)	174	(16)	
12	<b>Total Comprehensive Income for the Period (10) + (11)</b>	<b>5346</b>	<b>4074</b>	<b>4671</b>	<b>13967</b>	<b>13052</b>	<b>18524</b>	<b>5353</b>	<b>4176</b>	<b>4433</b>	<b>14073</b>	<b>12313</b>	<b>17551</b>	
13	<b>Net Profit Attributable to</b>													
	- Owners							5418	4403	4361	14397	12271	17738	
	- Non Controlling Interest							(31)	(33)	(45)	(90)	(132)	(171)	
14	<b>Other Comprehensive Income, Net of Tax attributable to</b>													
	- Owners							(34)	(194)	117	(234)	174	(16)	
	- Non Controlling Interest							-	-	-	-	-	-	
15	<b>Total Other Comprehensive Income attributable to</b>													
	- Owners							5384	4209	4478	14163	12445	17722	
	- Non Controlling Interest							(31)	(33)	(45)	(90)	(132)	(171)	
16	<b>Paid up Equity Share Capital (Face value of Re. 1/- each)</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	<b>2431</b>	
17	<b>Earning Per Share (not annualised)</b>													
	(a) Basic	2.21	1.75	1.87	5.84	5.30	7.62	2.23	1.81	1.79	5.92	5.05	7.30	
	(b) Diluted	2.21	1.75	1.87	5.84	5.30	7.62	2.23	1.81	1.79	5.92	5.05	7.30	

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th February, 2019.  
The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016. These financial results have been prepared in accordance with the recognition and measurement principles in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with rules issued thereunder and the other accounting principles generally accepted in India.
- 2 With effect from 01st April, 2018, the Company has adopted Ind AS - 115, "Revenue from Contracts with Customers". The application of Ind AS -
- 3 115 does not have any significant impact on recognition and measurement of revenue from operations and other related items in the financial results of the Company.
- 4 Previous period figures have been regrouped, wherever necessary.

For and on behalf of Board of Directors



Managing Director & CEO

Place : Gurugram

Dated : 12th February 2019

**ASAHI INDIA GLASS LIMITED**

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : 203-208, TRIBHUWAN COMPLEX, ISHWAR NAGAR, MATHURA ROAD, NEW DELHI-110 065

CORP. OFFICE : 5TH FLOOR, TOWER-B, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURGAON - 122 002 (HARYANA)

Segment-wise Revenue, Results and Capital Employed

(Rs. Lakhs)

S. No.	Particulars	AIS ( Standalone)						AIS (Consolidated)					
		Quarter Ended			Period Ended		Year Ended	Quarter Ended			Period Ended		Year Ended
		31.12.2018 (Unaudited)	30.9.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)	31.12.2018 (Unaudited)	30.9.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2017 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
<b>1</b>	<b>Segment Revenue (Gross)</b>												
	Automotive Glass	40824	46999	41603	133421	129369	172956	40824	46999	41603	133421	129369	172956
	Float Glass	27321	27696	21599	81875	60608	89272	27321	27696	21599	81875	60608	89272
	Others	1727	1994	2021	5891	6535	9377	4366	4120	3611	12980	11181	16185
	<b>Total</b>	<b>69872</b>	<b>76689</b>	<b>65223</b>	<b>221187</b>	<b>196512</b>	<b>271605</b>	<b>72511</b>	<b>78815</b>	<b>66813</b>	<b>228276</b>	<b>201158</b>	<b>278413</b>
	Less : Inter-segment revenue	2720	1017	1274	5024	3808	5396	3889	2307	2096	8612	5689	8078
	<b>Total Revenue</b>	<b>67152</b>	<b>75672</b>	<b>63949</b>	<b>216163</b>	<b>192704</b>	<b>266209</b>	<b>68622</b>	<b>76507</b>	<b>64717</b>	<b>219664</b>	<b>195469</b>	<b>270335</b>
<b>2</b>	<b>Segment Results</b>												
	Automotive Glass	8503	6985	7699	22350	21438	27982	8503	6985	7699	22350	21438	27982
	Float Glass	3493	3008	2336	9925	7722	12505	3493	3008	2336	9925	7722	12505
	Others	(327)	(236)	(370)	(705)	(882)	(1127)	(663)	(632)	(721)	(1613)	(1962)	(2608)
	<b>Total</b>	<b>11669</b>	<b>9757</b>	<b>9665</b>	<b>31570</b>	<b>28278</b>	<b>39360</b>	<b>11333</b>	<b>9361</b>	<b>9314</b>	<b>30662</b>	<b>27198</b>	<b>37879</b>
	Less : Interest	3490	3380	3092	10162	9152	12308	3507	3389	3109	10194	9191	12374
	Share of Profit of the Associates							172	198	80	547	270	396
	Add : Unallocable Income net of expenditure	114	145	250	403	426	1192	92	97	199	276	253	965
	<b>Total Profit Before Tax</b>	<b>8293</b>	<b>6522</b>	<b>6824</b>	<b>21811</b>	<b>19,553</b>	<b>28244</b>	<b>8090</b>	<b>6267</b>	<b>6484</b>	<b>21291</b>	<b>18530</b>	<b>26866</b>
<b>3</b>	<b>Segment Assets</b>												
	Automotive Glass	194843	184960	158736	194843	158736	161386	194843	184960	158736	194843	158736	161386
	Float Glass	148360	146573	147010	148360	147010	142714	148360	146573	147010	148360	147010	142714
	Others	13036	13879	13140	13036	13140	13858	13036	13879	13140	13036	13140	13858
	Unallocated	9754	11122	11231	9754	11231	12854	8079	8886	9800	8079	9800	10177
	<b>Total</b>	<b>365993</b>	<b>356534</b>	<b>330117</b>	<b>365993</b>	<b>330117</b>	<b>330812</b>	<b>364318</b>	<b>354298</b>	<b>328686</b>	<b>364318</b>	<b>328686</b>	<b>328135</b>
<b>4</b>	<b>Segment Liabilities</b>												
	Automotive Glass	57824	61059	56406	57824	56406	61542	57824	61059	56406	57824	56406	61542
	Float Glass	19449	20497	25594	19449	25594	18388	19449	20497	25594	19449	25594	18388
	Others	1374	2599	1795	1374	1795	2325	1374	2599	1795	1374	1795	2325
	Unallocated	166813	157192	142871	166813	142871	137595	168347	158203	144699	168347	144699	138323
	<b>Total</b>	<b>245460</b>	<b>241347</b>	<b>226666</b>	<b>245460</b>	<b>226666</b>	<b>219850</b>	<b>246994</b>	<b>242358</b>	<b>228494</b>	<b>246994</b>	<b>228494</b>	<b>220578</b>
<b>5</b>	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>												
	Automotive Glass	137019	123901	102330	137019	102330	99844	137019	123901	102330	137019	102330	99844
	Float Glass	128911	126076	121416	128911	121416	124326	128911	126076	121416	128911	121416	124326
	Others	11662	11280	11345	11662	11345	11533	11662	11280	11345	11662	11345	11533
	Unallocated	(157059)	(146070)	(131640)	(157059)	(131640)	(124741)	(160268)	(149317)	(134899)	(160268)	(134899)	(128146)
	<b>Total</b>	<b>120533</b>	<b>115187</b>	<b>103451</b>	<b>120533</b>	<b>103451</b>	<b>110962</b>	<b>117324</b>	<b>111940</b>	<b>100192</b>	<b>117324</b>	<b>100192</b>	<b>107557</b>

For and on behalf of Board of Directors

 Place : Gurugram  
 Dated : 12th February 2019

  
 Managing Director & CEO