



ASAHI INDIA GLASS LIMITED

Regd. Office : Unit No. 203 to 208, Tribhuvan Complex, Ishwar Nagar, Mathura Road, New Delhi-110 065

Corporate Office : 5th Floor, Tower-B, Global Business Park, Mehrauli - Gurgaon Road, Gurgaon - 122 002 (Haryana)

CIN: L26102DL1984PLCO19542 Website: www.aisglass.com Email: investorrelations@aisglass.com Fax No.: 124-4062244/88

AUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND YEAR ENDED 31ST MARCH, 2015

Statement of Standalone/Consolidated Audited Results for the Fourth Quarter and Year Ended 31/03/2015

AIS (Consolidated)					Sr. No.	Particulars	AIS (Standalone)				
Quarter Ended		Year Ended					Quarter Ended		Year Ended		
31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014			31.03.2015	31.12.2014	31.03.2014	31.3.2015	31.03.2014
(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	(Audited)	
					PART 1						
1						Income from operations					
a.						Net Sales / Income from operations (Net of Excise Duty)					
52501	49537	54993	209658	213814	1	51885	48519	54558	205721	210508	
186	-	65	281	270		81	1	12	82	77	
52687	49537	55058	209939	214084		51966	48520	54570	205803	210585	
2						Expenses					
a.						Cost of Raw Materials consumed					
17187	16947	17638	70052	68458		16907	16714	17,529	68437	67721	
535	1477	338	3050	993		489	1377	166	2701	515	
2047	(1364)	(72)	1724	810		2055	(1334)	244	1920	1088	
b.						Purchase of stock - in -trade					
c.						Change in inventories of finished goods, work-in-progress and stock in trade					
d.						Employee benefits Expenses					
e.						Depreciation & amortisation expense					
f.						Power & Fuel					
g.						Foreign Currency exchange loss / (gain)					
h.						Other Expenses					
4910	4517	4569	18211	17558		4621	4237	4424	17076	16468	
3017	2630	3221	11185	14289		2881	2508	3074	10718	13707	
6616	8367	12089	35428	47078		6616	8255	12025	35192	46814	
(453)	789	(696)	1692	5350		(453)	790	(696)	1693	5350	
12350	11576	13483	48768	50819		11720	11194	13007	47017	49416	
46209	44939	50570	190110	205355		44836	43741	49773	184754	201079	
6478	4598	4488	19829	8729		7130	4779	4797	21049	9506	
3						Profit / (Loss) from Operations before Other Income, finance cost & exceptional items & extraordinary items (1) - (2)					
9320	8583	7172	34323	28738		9764	8753	7303	35141	29045	
4						Other Income					
278	566	159	1617	370		206	676	128	1681	482	
6756	5164	4647	21446	9099		7336	5455	4925	22730	9988	
5						Profit / (Loss) from ordinary activities before finance cost & exceptional items & extraordinary items (3) + (4)					
6						Finance Cost					
4461	4065	4131	15955	16298		4516	4055	4115	15933	16250	
2295	1099	516	5491	(7199)		2820	1400	810	6797	(6262)	
7						Profit / (Loss) from ordinary activities after finance cost but before & exceptional items & extraordinary items (5) - (6)					
8						Exceptional items					
44	-	-	429	-		44	-	-	429	-	
2251	1099	516	5062	(7199)		2776	1400	810	6368	(6262)	
9						Profit / (Loss) from ordinary activities before tax & extraordinary items (7) - (8)					
10						Tax Expense					
a.						Current Tax					
(596)	(304)	(246)	(1350)	(249)		(596)	(290)	(245)	(1350)	(245)	
(494)	(268)	(51)	(1302)	2243		(532)	(268)	(43)	(1340)	2251	
590	309	235	1344	238		589	295	234	1343	234	
(500)	(263)	(62)	(1308)	2232		(539)	(263)	(54)	(1347)	2240	
1751	836	454	3754	(4967)		2237	1137	756	5021	(4022)	
11						Net Profit / (Loss) from ordinary activities after Tax but before extraordinary items (9-10)					
57	-	-	57	-		-	-	-	-	-	
1808	836	454	3811	(4967)		2237	1137	756	5021	(4022)	
(18)	59	5	201	128		-	-	-	-	-	
78	43	50	190	161		-	-	-	-	-	
1868	938	509	4202	(4678)		2237	1137	756	5021	(4022)	
12						Extraordinary items (net of tax expense)					
13						Net Profit / (Loss) for the period (11-12)					
2431	2431	2431	2431	2431		2431	2431	2431	2431	2431	
-	-	-	25694	21706		-	-	-	28668	23835	
14						Share of Profit of the Associates					
15						(Add) / Less : Minority Interest					
16						Net Profit / (Loss) after taxes, minority interest & share of profit / (loss) of associates (13+14+15)					
17						Paid up Equity Share Capital (Face value of Re. 1/- each)					
18						Reserves Excluding revaluation reserves as per Balance Sheet of previous accounting year					
19 (i)						Earning Per Share (before extraordinary items) of Re. 1/- each (not annualised)					
0.74	0.39	0.25	1.71	(2.28)		0.92	0.47	0.31	2.07	(1.96)	
0.74	0.39	0.25	1.71	(2.28)		0.92	0.47	0.31	2.07	(1.96)	
19 (ii)						Earning Per Share (after extraordinary items) of Re. 1/- each (not annualised)					
0.74	0.39	0.25	1.71	(2.28)		0.92	0.47	0.31	2.07	(1.96)	
0.74	0.39	0.25	1.71	(2.28)		0.92	0.47	0.31	2.07	(1.96)	

PART 2

Particulars	AIS (Consolidated)					AIS (Standalone)				
	31.03.2015 (Audited)	31.12.2014 (Reviewed)	31.03.2014 (Audited)	31.3.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.12.2014 (Reviewed)	31.03.2014 (Audited)	31.3.2015 (Audited)	31.03.2014 (Audited)
A PARTICULARS OF SHAREHOLDING										
1	Public Shareholding					110820930	110880930	110729430	110820930	110729430
	- Number of Shares (Face value of Re. 1/- each)					45.59	45.61	45.55	45.59	45.55
	- Percentage of Shareholding					9.42	10.70	17.27	9.42	17.27
2	Promoters and promoter group Shareholding					12462000	14150000	22863000	12462000	22863000
	a) Pledged / Encumbered					9.42	10.70	17.27	9.42	17.27
	- Number of Shares					5.13	5.82	9.41	5.13	9.41
	- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)					119807001	118059001	109497501	119807001	109497501
	- Number of shares					90.58	89.3	82.73	90.58	82.73
	- Percentage of shares (as a % of the Total shareholding of promoter and promoter group)					49.28	48.57	45.04	49.28	45.04
	- Percentage of shares (as a % of the total share capital of the company)									
B INVESTOR COMPLAINTS										
	Pending at the beginning of the quarter									0
	Received during the quarter									2
	Disposed of during the quarter									2
	Remaining unresolved at the end of the quarter									0

SEGMENT - WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

AIS (Consolidated)					Sr. No.	Particulars	AIS (Standalone)				
Quarter Ended		Year Ended					Quarter Ended		Year Ended		
31.03.2015 (Audited)	31.12.2014 (Reviewed)	31.03.2014 (Audited)	31.3.2015 (Audited)	31.03.2014 (Audited)			31.03.2015 (Audited)	31.12.2014 (Reviewed)	31.03.2014 (Audited)	31.3.2015 (Audited)	31.03.2014 (Audited)
a. Information about Primary Business Segments						Segment Revenue					
1						Automotive Glass					
31701	28953	27679	120807	107674		31701	28953	27679	120807	107674	
19765	18923	26410	82796	102381		19765	18923	26410	82796	102381	
2745	3363	2590	12966	11733		1055	1784	1224	6160	4501	
54211	51239	56679	216569	221788		52521	49660	55313	209763	214556	
1246	1136	1462	5013	7334		349	464	615	2279	3489	
52965	50103	55217	211556	214454		52172	49196	54698	207484	211067	
2						Segment Result					
a.						Automotive Glass					
4757	3352	3403	16148	7665		4757	3352	3403	16148	7665	
2770	1620	1720	5681	3115		2770	1620	1720	5681	3115	
(758)	192	(476)	(755)	(1681)		(235)	483	(198)	472	(792)	
6769	5164	4647	21074	9099		7292	5455	4925	22301	9988	
4461	4065	4131	15955	16298		4516	4055	4115	15933	16250	
2308	1099	516	5119	(7199)		2776	1400	810	6368	(6262)	
3						Capital Employed (Segment Assets-Segment Liabilities)					
a.						Automotive Glass					
57772	57788	52054	57772	52054		57772	57788	52054	57772	52054	
95331	95621	92232	95331	92232		95331	95621	92036	95331	92036	
(124978)	(127538)	(120149)	(124978)	(120149)		(12004)	(124937)	(117824)	(122004)	(117824)	
28125	25871	24137	28125	24137		31099	28472	26266	31099	26266	
b.						Information about Secondary Business Segments					
						Revenue by Geographical Market					
India						51468	48230	52781	203891	206269	
Outside India						1053	1430	2532	5872	8287	
						52521	49660	55313	209763	214556	
						349	464	615	2279	3489	
						52172	49196	54698	207484	211067	

STATEMENTS OF ASSETS AND LIABILITIES

CONSOLIDATED		STANDALONE	
31.03.2015	31.03.2014	31.03.2015	31.03.2014
Audited	Audited	Audited	Audited
EQUITY AND LIABILITIES			
Shareholders' Funds			
(a) Share Capital			
2431	2431	2431	2431
(b) Reserve and Surplus			
25694	21706	28668	23835
28125	24137	31099	26266
(552)	(362)	-	-
Minority interest			
Non- Current Liabilities			
(a) Long-term Borrowings			
81104	40980	81018	40980
(b) Other long-term Liabilities			
19848	1566	19812	1530
(c) Long-term Provisions			
40	34	-	-
100992	42580	100830	42510
Current Liabilities			
(a) Short-term Borrowings			
31754	69746	31704	69708
(b) Trade Payables			
28566	48749	27716	47829
(c) Other Current Liabilities			
35562	45451	35118	45102
(d) Short-term Provisions			
1599	1037	1646	1031
97481	164983	96184	163670
226046	231338	228113	232446
ASSETS			
Non-current assets			
(a) Fixed Assets			
118410	122056	113746	116978
(b) Non-Current Investments			
1640	1430	1637	1628
(c) Deferred tax Assets (net)			
10389	11438	10362	11448
(d) Long-term Loans and Advances			
5772	4346	5671	4246
136211	139270	131416	134300
Current Assets			
(a) Inventories			
51344	49039	49601	47483
(b) Trade Receivables			
26729	33200	34556	40417
(c) Cash and Cash Equivalents			
3172	2753	2927	2664
(d) Short-term Loans and Advances			
8530	7026	9553	7532
(e) Other Current Assets			
60	50	60	50
89835	92068	96697	98146
226046	231338	228113	